



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

05th November 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, November 5, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,612.47	79.18	1.21%	-9.32%	7,660.99	6,357.12	39.17	1.58	29.54	4.32
Premier Index	7,269.75	97.81	1.36%	-10.42%	8,592.03	6,899.51	30.12	1.81	31.35	4.84
Main Index	5,354.08	34.02	0.64%	-4.34%	5,810.63	5,311.80	9.05	0.80	23.50	2.57
NIC 50 Index	8,350.82	#N/A	#N/A	-8.07%	9,634.57	8,000.20	29.42	1.81	31.35	4.84

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	44.86	178.37
Premier Index	35.49	101.37
Main Index	9.38	77.01
NIC 50 Index	42.75	135.95

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	74	30	46
Premier Index	21	4	0
Main Index	53	26	46
NIC 50 Index	37	7	6

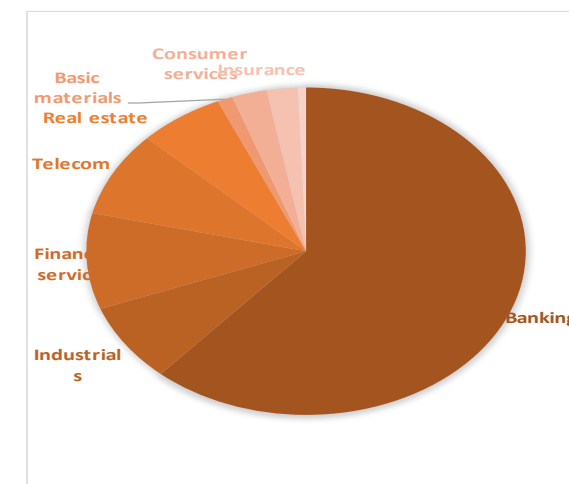
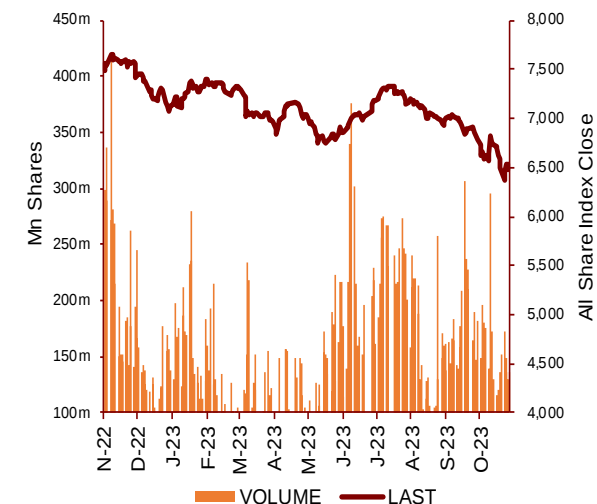
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Shuaiba Industrial	0.171	0	9.62%
Energy House Holding	0.054	1	7.00%
National Cleaning	0.031	4,001	6.16%
Sanam Real Estate	0.155	75,377	6.16%
Gulf Franchising Holding	0.053	27	6.00%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
United Projects for Aviation S	0.167	6,845	-9.24%
Al Deera Holding	0.192	3,292	-9.00%
Umm Al Qaiwain General Inv	0.095	285	-5.00%
Senergy Holding	0.031	4,262	-4.98%
Sultan Center Food Products	0.098	58,225	-4.85%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.704	12.25	2.03%
National Bank of Kuwait	0.888	3.46	0.79%
IFA Hotels and Resorts	0.280	2.09	2.19%
National Industries Group Hold	0.191	1.98	4.37%
Heavy Engineering Industries a	0.772	1.89	-0.52%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Sokouk Holding	0.045	23.43	4.88%
Kuwait Finance House	0.704	17.47	2.03%
Aayan Leasing and Investme	0.163	11.56	1.88%
National Industries Group Ho	0.191	10.48	4.37%
Kuwait Real Estate	0.165	9.02	5.10%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,600.47	21.210	1.34%	-12.0%	1,878.3	1,528.9	23.733	1.10	17.33	3.10
Industrials	889.26	4.150	0.47%	-18.0%	1,153.2	853.7	3.001	0.93	24.57	3.07
Financial services	1,185.19	20.400	1.75%	-7.4%	1,389.2	1,139.0	3.652	0.94	41.13	2.71
Telecom	1,062.65	8.840	0.84%	-10.8%	1,267.2	1,011.3	3.237	1.15	10.94	3.77
Real estate	1,152.80	18.740	1.65%	-6.2%	1,288.6	1,071.7	2.426	0.68	24.17	1.88
Basic materials	772.22	21.060	2.80%	-13.2%	980.0	746.5	0.435	1.47	8.42	12.77
Consumer services	580.53	-9.610	-1.63%	23.0%	629.9	437.7	0.992	2.01	10.91	2.81
Insurance	2,210.62	-8.470	-0.38%	43.1%	2,263.7	1,489.9	0.881	0.99	15.61	4.58
Health care	467.62	0.000	0.00%	1.2%	487.2	397.7	0.232	-0.67	11.96	1.82
Energy	941.79	5.000	0.53%	-17.7%	1,242.7	893.6	0.191	0.71	9.81	2.26
Utilities	471.05	5.260	1.13%	-5.9%	547.4	447.4	0.197	1.62	14.44	6.78
Consumer goods	1,500.81	3.370	0.23%	0.7%	1,760.6	1,351.5	0.175	1.09	73.30	1.19
Technology	596.55	7.280	1.24%	-15.4%	800.3	524.5	0.008	0.74	NM	-
	6,612.47	79.18	1.21%	-9.3%	7,661.0	6,357.1	39.17	1.58	29.54	4.32



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



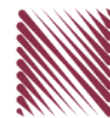
Premier Market

Sunday, November 5, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.888	0.007	0.79%	1.68	12.94	3.84	7,042	1%	-14%	3.46	3.89	13.4%	1.7%	1.089	0.838	23.38%
Kuwait Finance House	0.704	0.014	2.03%	1.80	17.39	2.44	10,321	3%	-6%	12.25	17.47	14.9%	2.4%	0.805	0.659	34.27%
Mobile Telecommunications	0.486	0.003	0.62%	1.70	10.01	7.25	2,103	1%	-14%	0.89	1.82	17.3%	5.4%	0.629	0.451	6.98%
Boubyan Bank	0.590	0.009	1.55%	2.37	36.42	0.97	2,338	1%	-22%	1.17	2.00	6.7%	0.8%	0.801	0.563	7.76%
Agility Public Warehousing	0.528	0.008	1.54%	0.71	19.60	0.00	1,348	0%	-27%	1.45	2.75	4.1%	2.9%	0.820	0.498	4.47%
Mabane Co.	0.811	0.011	1.38%	1.81	16.92	1.65	1,067	-2%	1%	0.71	0.88	11.1%	5.5%	0.894	0.680	3.54%
Gulf Bank	0.245	0.001	0.41%	1.12	11.85	3.88	887	3%	-18%	1.05	4.29	9.7%	1.0%	0.336	0.235	2.95%
Burgan Bank	0.163	-0.001	-0.61%	0.61	17.00	4.65	562	0%	-22%	0.25	1.50	3.6%	0.6%	0.229	0.157	1.87%
Human Soft Holding	3.112	-0.066	-2.08%	3.79	9.13	11.99	398	2%	-7%	0.27	0.09	40.5%	32.8%	3.845	2.972	1.32%
Warba Bank	0.173	0.001	0.58%	0.93	23.93	1.69	356	1%	-24%	1.02	5.85	4.0%	0.4%	0.250	0.165	1.18%
Boubyan Petrochemical	0.629	0.022	3.62%	1.34	11.78	9.88	336	3%	-21%	0.36	0.58	11.1%	6.2%	0.856	0.601	1.11%
Kuwait Projects Company Holding	0.109	0.001	0.93%	0.64	27.25	0.00	496	3%	-3%	0.25	2.26	1.9%	0.2%	0.147	0.099	1.65%
Shamal Al-Zour Al-Oula Power & Water	0.179	0.002	1.13%	1.62	14.44	6.78	197	3%	-5%	0.04	0.22	12.4%	2.9%	0.208	0.170	0.65%
National Industries Group Holding	0.191	0.008	4.37%	0.91	135.46	2.60	431	7%	-8%	1.98	10.48	0.8%	1.2%	0.240	0.176	1.43%
Boursa Kuwait Securities Co	1.800	0.068	3.93%	5.92	23.30	4.91	361	4%	-12%	0.47	0.27	25.1%	18.9%	2.410	1.652	1.20%
Kuwait International Bank	0.145	0.002	1.40%	0.55	15.07	2.56	223	-1%	-19%	1.28	8.82	3.0%	0.5%	0.195	0.141	0.74%
Jazeera Airways	1.445	-0.004	-0.28%	10.04	16.76	5.38	318	-1%	-24%	0.17	0.12	61.1%	7.0%	2.200	1.404	1.06%
Alafco Aviation Lease and Finance	0.166	0.001	0.61%	0.73	NM	0.00	158	0%	-18%	0.03	0.21	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.497	-0.008	-1.58%	1.47	73.30	2.38	154	-1%	26%	0.27	0.54	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.208	0.018	1.51%	1.12	13.50	5.04	251	2%	-1%	0.91	0.76	8.3%	NM	1.340	0.999	0.83%
National Investments	0.194	0.003	1.57%	0.88	151.56	14.66	155	5%	-18%	0.30	1.55	0.5%	0.2%	0.292	0.182	0.51%
Alimtiyaz Investment Group	0.054	0.001	1.32%	0.34	NM	17.01	55	3%	-28%	0.10	1.78	-3.2%	-1.2%	0.087	0.052	0.18%
Kuwait Real Estate	0.165	0.008	5.10%	1.17	15.19	1.86	152	4%	57%	1.47	9.02	7.9%	2.9%	0.170	0.101	0.50%
Integrated Holding	0.443	0.005	1.14%	1.84	35.78	3.42	112	0%	20%	0.23	0.53	5.1%	3.3%	0.477	0.332	0.37%
ALI ALGanim	1.089	0.010	0.93%	8.15	12.40	6.39	298	1%	35%	0.35	0.32	35.1%	14.5%	1.287	0.790	0.99%
Kuwait Investment	0.126	0.006	5.00%	4.88	8.93	4.17	66	6%	-17%	0.14	1.10	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.163	0.004	2.52%	5.43	24.15	2.47	133	0%	45%	0.23	1.40	4.6%	3.6%	0.195	0.099	0.44%
Aayan Leasing and Investment	0.163	0.003	1.88%	5.47	9.57	4.69	108	6%	23%	1.88	11.56	12.6%	8.4%	0.171	0.121	0.36%
Commercial Real Estate	0.097	0.001	1.15%	4.90	17.58	3.05	171	-1%	1%	0.36	3.71	3.4%	2.0%	0.111	0.092	0.57%
Heavy Engineering Industries and Shipbuilding	0.772	-0.004	-0.52%	6.30	22.87	2.58	139	4%	26%	1.89	2.42	8.9%	3.6%	0.793	0.566	0.46%
GFH Financial Group	0.077	0.000	0.13%	5.20	8.39	6.31	267	0%	2%	0.25	3.20	10.5%	1.2%	0.095	0.069	0.89%
Total		97.81	1.36%	1.81	31.35	4.84	30,118	1.7%	-10.4%	30.75	77.65					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.888	0.007	0.79%	1.68	12.9	3.84	7,042	1.3%	-13.5%	13.4%	1.7%
Kuwait Finance House	0.704	0.014	2.03%	1.80	17.4	2.44	10,321	2.9%	-5.9%	14.9%	2.4%
Mobile Telecommunications	0.486	0.003	0.62%	1.70	10.0	7.25	2,103	1.2%	-13.7%	17.3%	5.4%
Boubyan Bank	0.590	0.009	1.55%	2.37	36.4	0.97	2,338	0.7%	-21.6%	6.7%	0.8%
Agility Public Warehousing	0.528	0.008	1.54%	0.71	19.6	0.00	1,348	0.4%	-26.7%	4.1%	2.9%
Mabane Co.	0.811	0.011	1.38%	1.81	16.9	1.65	1,067	-1.7%	1.4%	11.1%	5.5%
Gulf Bank	0.245	0.001	0.41%	1.12	11.9	3.88	887	3.4%	-17.6%	9.7%	1.0%
Burgan Bank	0.163	-0.001	-0.61%	0.61	17.0	4.65	562	0.0%	-21.8%	3.6%	0.6%
Human Soft Holding	3.112	-0.066	-2.08%	3.79	9.1	11.99	398	2.4%	-7.2%	40.5%	32.8%
Warba Bank	0.173	0.001	0.58%	0.93	23.9	1.69	356	0.6%	-24.2%	4.0%	0.4%
Boubyan Petrochemical	0.629	0.022	3.62%	1.34	11.8	9.88	336	2.6%	-21.4%	11.1%	6.2%
Kuwait Projects Company Holding	0.109	0.001	0.93%	0.64	27.3	0.00	496	2.8%	-2.7%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.179	0.002	1.13%	1.62	14.4	6.78	197	2.9%	-4.8%	12.4%	2.9%
National Industries Group Holding	0.191	0.008	4.37%	0.91	135.5	2.60	431	7.3%	-7.6%	0.8%	1.2%
Boursa Kuwait Securities Co	1.800	0.068	3.93%	5.92	23.3	4.91	361	3.9%	-12.3%	25.1%	18.9%
Kuwait International Bank	0.145	0.002	1.40%	0.55	15.1	2.56	223	-1.4%	-19.1%	3.0%	0.5%
Jazeera Airways	1.445	-0.004	-0.28%	10.04	16.8	5.38	318	-1.0%	-23.9%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.166	0.001	0.61%	0.73	NM	0.00	158	0.0%	-18.2%	-16.4%	-3.6%
Mezzan Holding	0.497	-0.008	-1.58%	1.47	73.3	2.38	154	-0.6%	26.5%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.208	0.018	1.51%	1.12	13.5	5.04	251	2.4%	-0.6%	8.3%	6.4%
National Investments	0.194	0.003	1.57%	0.88	151.6	14.66	155	4.8%	-18.1%	0.5%	0.2%
Alimtiyaz Investment Group	0.054	0.001	1.32%	0.34	NM	17.01	55	2.9%	-28.4%	-3.2%	-1.2%
Kuwait Real Estate	0.165	0.008	5.10%	1.17	15.2	1.86	152	3.8%	57.4%	7.9%	2.9%
Integrated Holding	0.443	0.005	1.14%	1.84	35.8	3.42	112	0.2%	19.7%	5.1%	3.3%
ALI ALGanim	1.089	0.010	0.93%	3.85	12.4	6.39	298	1.3%	35.3%	35.1%	14.5%
Kuwait Investment	0.126	0.006	5.00%	0.58	8.9	4.17	66	5.9%	-17.1%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.163	0.004	2.52%	1.13	24.1	2.47	133	0.0%	44.6%	4.6%	3.6%
Aayan Leasing and Investment	0.163	0.003	1.88%	1.17	9.6	4.69	108	5.8%	22.6%	12.6%	8.4%
Commercial Real Estate	0.097	0.001	1.15%	0.60	17.6	3.05	171	-1.4%	0.5%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.772	-0.004	-0.52%	2.00	22.9	2.58	139	4.4%	25.9%	8.9%	3.6%
GFH Financial Group	0.077	0.000	0.13%	0.90	8.4	6.31	267	0.4%	1.7%	10.5%	1.2%
Total		97.81	1.36%	1.81	31.35	4.84	29,820	1.7%	-10.4%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,270	97.81	1.36%	7,463	7,786	50	29,820	1.7%	-10.5%	8,592	6,900

Top 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.165	0.008	5.10%	0.163	0.128	59	152	3.8%	57.4%	0.170	0.101
National Industries Group Holding	0.191	0.008	4.37%	0.205	0.204	39	431	7.3%	-7.6%	0.240	0.176
Boursa Kuwait Securities Co	1.800	0.068	3.93%	1.846	1.887	68	361	3.9%	-12.3%	2.410	1.652
Boubyan Petrochemical	0.629	0.022	3.62%	0.683	0.749	37	336	2.6%	-21.4%	0.856	0.601
Kuwait Finance House	0.704	0.014	2.03%	0.724	0.747	48	10,321	2.9%	-5.9%	0.805	0.659

Middel Performrs (Today`s Price Change)

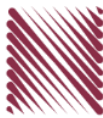
National Investments	0.194	0.003	1.57%	0.219	0.228	39	155	4.8%	-18.1%	0.292	0.182
Boubyan Bank	0.590	0.009	1.55%	0.603	0.644	47	2,338	0.7%	-21.6%	0.801	0.563
Gulf Cable and Electrical Industries Group	1.208	0.018	1.51%	1.180	1.184	80	251	2.4%	-0.6%	1.340	0.999
Kuwait International Bank	0.145	0.002	1.40%	0.154	0.168	32	223	-1.4%	-19.1%	0.195	0.141
Mabanee Co.	0.811	0.011	1.38%	0.838	0.795	37	1,067	-1.7%	1.4%	0.894	0.680
Alimtiyaz Investment Group	0.054	0.001	1.32%	0.062	0.063	31	55	2.9%	-28.4%	0.087	0.052
Shamal Al-Zour Al-Oula Power & Water	0.179	0.002	1.13%	0.185	0.185	55	197	2.9%	-4.8%	0.208	0.170
Kuwait Projects Company Holding	0.109	0.001	0.93%	0.100	0.100	32	496	2.8%	-2.7%	1.210	0.996
ALI ALGanim	1.089	0.010	0.93%	1.118	0.999	64	298	1.3%	35.3%	1.287	0.790
Mobile Telecommunications	0.486	0.003	0.62%	0.489	0.524	59	2,103	1.2%	-13.7%	0.629	0.451
Alafco Aviation Lease and Finance	0.166	0.001	0.61%	0.169	0.187	53	158	0.0%	-18.2%	0.220	0.162
Warba Bank	0.173	0.001	0.58%	0.187	0.211	34	356	0.6%	-24.2%	0.250	0.165

Bottom 5 Performrs (Today`s Price Change)

Gulf Bank	0.245	0.001	0.41%	0.252	0.269	40	887	3.4%	-17.6%	0.336	0.235
Jazeera Airways	1.445	-0.004	-0.28%	1.509	1.743	55	318	-1.0%	-23.9%	2.200	1.404
Burgan Bank	0.163	-0.001	-0.61%	0.180	0.200	33	562	0.0%	-21.8%	0.229	0.157
Mezzan Holding	0.497	-0.008	-1.58%	0.511	0.454	43	154	-0.6%	26.5%	0.540	0.345
Human Soft Holding	3.112	-0.066	-2.08%	3.148	3.405	50	398	2.4%	-7.2%	3.845	2.972

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.888	0.007	0.79%	1.68	12.94	3.84	7,042	1.3%	-13.5%	3.46	3.89	13.4%	1.7%	1.089	0.838	17.98%
Kuwait Finance House	0.704	0.014	2.03%	1.80	17.39	2.44	10,321	2.9%	-5.9%	12.25	17.47	14.9%	2.4%	0.805	0.659	26.35%
Boubyan Bank	0.590	0.009	1.55%	2.37	36.42	0.97	2,338	0.7%	-21.6%	1.17	2.00	6.7%	0.8%	0.801	0.563	5.97%
Commercial Bank of Kuwait	0.501	0.001	0.20%	1.38	7.21	4.90	921	-9.9%	0.2%	0.03	0.05	19.6%	3.1%	0.730	0.447	2.35%
Gulf Bank	0.245	0.001	0.41%	1.12	11.85	3.88	887	3.4%	-17.6%	1.05	4.29	9.7%	1.0%	0.336	0.235	2.27%
Burgan Bank	0.163	-0.001	-0.61%	0.61	17.00	4.65	562	0.0%	-21.8%	0.25	1.50	3.6%	0.6%	0.229	0.157	1.43%
Ahli United Bank	0.260	0.005	1.96%	0.86	18.11	3.14	586	4.8%	-8.5%	0.04	0.14	4.8%	0.9%	0.300	0.240	1.50%
Warba Bank	0.173	0.001	0.58%	0.93	23.93	1.69	356	0.6%	-24.2%	1.02	5.85	4.0%	0.4%	0.250	0.165	0.91%
Al Ahli Bank of Kuwait	0.211	0.000	0.00%	0.83	13.35	3.52	498	-1.4%	-29.8%	0.37	1.73	5.1%	0.6%	0.332	0.208	1.27%
Kuwait International Bank	0.145	0.002	1.40%	0.55	15.07	2.56	223	-1.4%	-19.1%	1.28	8.82	3.0%	0.5%	0.195	0.141	0.57%
Total Banking Sector - 10 Companies							23,733			20.91	45.73					60.61%

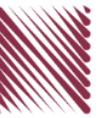
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.629	0.022	3.62%	1.34	11.78	9.88	336	2.61%	-21.38%	0.36	0.58	11.1%	6.2%	0.856	0.601	0.86%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.393	0.002	0.51%	2.15	4.26	27.46	26	-0.76%	48.81%	0.02	0.04	41.0%	33.0%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							435			0.38	0.62					1.11%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.497	-0.008	-1.58%	1.47	73.30	2.38	154	-0.6%	26.5%	0.27	0.54	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.101	-0.002	-1.94%	0.70	NM	0.00	21	-1.9%	-8.2%	0.00	0.01	-11.1%	-5.9%	0.130	0.091	0.05%
Total Consumer Goods - 2 Companies							175			0.27	0.55					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.445	-0.004	-0.28%	10.04	16.76	5.38	318	-1.0%	-23.9%	0.17	0.12	61.1%	7.0%	2.200	1.404	0.81%
Kuwait National Cinema	1.185	0.000	0.00%	1.36	13.26	5.06	110	0.0%	24.7%	0.00	0.00	10.6%	4.4%	1.206	0.903	0.28%
Oula Fuel Marketing	0.136	0.000	0.00%	0.83	12.06	3.68	55	-0.7%	-6.2%	0.00	0.01	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.138	0.000	0.00%	0.80	12.51	3.62	56	-0.7%	-7.4%	0.00	0.04	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.098	-0.005	-4.85%	0.41	NM	0.00	27	-2.1%	-10.1%	0.06	0.59	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	-3.2%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.280	0.006	2.19%	3.29	4.78	0.00	51	-1.4%	184.6%	2.09	7.33	97.2%	5.3%	0.334	0.058	0.13%
Kuwait Resorts	0.071	0.001	2.00%	0.47	12.68	4.16	14	-0.1%	-9.2%	0.00	0.02	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.110	0.002	1.85%	0.90	8.51	5.56	12	4.8%	-0.9%	0.10	0.89	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.171	0.001	0.59%	1.36	11.66	2.67	32	1.2%	-22.9%	0.11	0.67	12.2%	9.4%	0.230	0.163	0.08%
Kuwait Hotels	0.190	0.000	0.00%	1.92	11.52	0.00	11	0.0%	7.3%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.078	0.01%
ALI ALGanim	1.089	0.010	0.93%	3.85	12.40	6.39	298	1.3%	nm	0.35	0.32	35.1%	14.5%	1.287	0.790	0.76%
Total Consumer Services - 13 Companies							992			2.89	9.98					2.53%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.263	0.002	0.77%	2.52	5.16	12.90	296	-0.8%	-30.1%	0.10	0.38	38.9%	13.6%	0.392	0.254	0.76%
Kuwait Projects Company Holding	0.109	0.001	0.93%	0.64	27.25	0.00	496	2.8%	-2.7%	0.25	2.26	1.9%	0.2%	0.147	0.099	1.27%
National Industries Group Holding	0.191	0.008	4.37%	0.91	135.46	2.60	431	7.3%	-7.6%	1.98	10.48	0.8%	1.2%	0.240	0.176	1.10%
Boursa Kuwait Securities Co	1.800	0.068	3.93%	5.92	23.30	4.91	361	3.9%	-12.3%	0.47	0.27	25.1%	18.9%	2.410	1.652	0.92%
GFH Financial Group	0.077	0.000	0.13%	0.90	8.39	6.31	267	0.4%	1.7%	0.25	3.20	10.5%	1.2%	0.095	0.069	0.68%
National Investments	0.194	0.003	1.57%	0.88	151.56	14.66	155	4.8%	-18.1%	0.30	1.55	0.5%	0.2%	0.292	0.182	0.39%
Tamdeen Investment	0.500	0.000	0.00%	0.52	12.97	2.40	167	0.0%	-18.0%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.43%
Alimtiq Investment Group	0.054	0.001	1.32%	0.34	NM	17.01	55	2.9%	-28.4%	0.10	1.78	-3.2%	-1.2%	0.087	0.052	0.14%
Commercial Facilities	0.154	-0.001	-0.65%	0.50	10.14	10.32	78	0.7%	-14.0%	0.02	0.12	4.9%	2.7%	0.199	0.151	0.20%
Aayan Leasing and Investment	0.163	0.003	1.88%	1.17	9.57	4.69	108	5.8%	22.6%	1.88	11.56	12.6%	8.4%	0.171	0.121	0.28%
Kuwait Investment	0.126	0.006	5.00%	0.58	8.93	4.17	66	5.9%	-17.1%	0.14	1.10	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.192	0.007	3.78%	1.00	2.90	2.70	98	4.4%	8.5%	0.24	1.28	37.7%	28.3%	0.205	0.141	0.25%
Arzan Financial Group for Financing and Investment	0.163	0.004	2.52%	1.13	24.15	2.47	133	0.0%	44.6%	0.23	1.40	4.6%	3.6%	0.195	0.099	0.34%
Kuwait Financial Centre	0.095	0.000	0.00%	0.47	NM	5.26	48	0.0%	-9.5%	0.00	0.00	-0.9%	0.6%	0.120	0.090	0.12%
Gulf Investment House	0.379	-0.001	-0.26%	3.50	93	0.00	154	-0.8%	-4.1%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.39%
Arabi Group Holdings	0.549	0.018	3.39%	3.86	NM	0.00	190	2.2%	130.0%	0.65	1.19	-13.5%	-1.5%	0.567	0.196	0.48%
Kuwait and Middle East Financial Investment	0.085	0.004	5.20%	0.75	NM	0.00	19	0.0%	-10.1%	0.00	0.00	-1.7%	-0.7%	0.119	0.073	0.05%
Privatization Holding	0.030	0.000	0.00%	0.29	NM	0.00	18	3.8%	-16.7%	0.00	0.03	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.044	0.001	2.30%	0.46	NM	0.00	36	4.5%	-18.4%	0.03	0.64	-4.8%	-4.7%	0.063	0.041	0.09%
Umm Al Qaiwain General Investment Co	0.095	-0.005	-5.00%	0.65	11.48	5.00	35	-5.0%	-1.2%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.055	0.003	5.58%	0.54	NM	0.00	22	5.8%	-24.3%	0.01	0.18	0.0%	-0.3%	0.077	0.050	0.06%
Kamco Investment	0.087	-0.003	-3.33%	0.50	30.96	11.11	30	0.6%	-15.5%	0.01	0.11	1.6%	0.7%	0.115	0.085	0.08%
First Investment	0.041	-0.001	-1.20%	0.75	NM	0.00	18	-0.2%	-34.8%	0.01	0.21	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.079	0.003	3.95%	0.00	NM	0.00	23	9.0%	-10.1%	0.00	0.02	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.070	0.001	0.72%	0.71	20.74	7.16	33	-0.7%	-16.3%	0.20	2.85	3.4%	3.3%	0.117	0.069	0.08%
Al Madar Investment	0.082	0.000	0.00%	0.76	159.80	0.00	17	0.0%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.038	0.001	2.15%	0.60	NM	0.00	8	2.7%	-36.5%	0.00	0.03	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.55	10.73	5.22	15	0.9%	-2.0%	0.00	0.00	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.026	0.001	5.69%	0.77	NM	0.00	11	6.6%	-4.4%	0.03	1.04	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.065	0.001	1.56%	0.51	NM	0.00	20	3.0%	0.0%	0.00	0.01	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.108	0.002	1.89%	0.65	15.32	4.67	25	3.8%	-16.1%	0.05	0.45	4.2%	2.9%	0.135	0.100	0.06%
Osoul Investment	0.093	0.001	1.41%	0.78	5.75	6.52	12	1.4%	-4.6%	0.00	0.00	14.0%	10.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.048	0.000	0.00%	0.54	56.47	0.00	11	0.2%	-21.2%	0.00	0.01	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.060	0.000	0.00%	0.54	14.42	0.00	12	0.5%	-4.3%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.182	-0.003	-1.62%	1.72	59.40	0.00	20	2.2%	7.7%	0.22	1.18	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.191	0.003	1.60%	0.76	3.56	0.00	48	2.1%	92.7%	0.35	1.83	26.4%	13.2%	0.225	0.079	0.12%
Credit Rating and Collection	0.022	0.000	-1.35%	0.73	14.01	0.00	4	-1.3%	0.9%	0.00	0.00	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.000	0.00%	0.62	NM	0.00	6	-1.1%	76.0%	0.02	0.98	-0.2%	-0.2%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.031	0.000	-1.29%	0.23	66.52	0.00	5	2.0%	-19.5%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.110	-0.002	-1.79%	0.32	NM	0.00	3	-0.9%	39.3%	0.07	0.57	-14.6%	-13.9%	0.314	0.071	0.01%
National Consumer Holding	0.111	0.004	3.74%	1.19	88.10	0.00	33	6.7%	0.0%	0.36	3.27	1.6%	1.0%	0.132	0.100	0.09%
Al Deera Holding	0.192	-0.019	-9.00%	1.40	39.43	0.00	18	-5.9%	20.0%	0.00	0.02	3.4%	1.7%	0.220	0.134	0.04%
AL Safat Investment	0.104	0.003	2.97%	1.29	23.91	0.00	40	2.0%	-2.8%	0.22	2.13	5.5%	2.7%	0.131	0.086	0.10%
Gulf Franchising Holding	0.053	0.003	6.00%	1.03	80.30	0.00	2	4.7%	-41.0%	0.00	0.00	1.3%	0.4%	0.100	0.046	0.01%
Total Financial Services - 44 Companies							3,645			8.17	52.13					9.31%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.39	13.89	0.70	161	0.0%	5.2%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.41%
Advanced Technology	0.421	0.000	0.00%	0.88	10.04	4.75	63	0.0%	-4.3%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							232			0.00	0.00					0.59%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.528	0.008	1.54%	0.71	19.60	0.00	1,348	0.4%	-26.7%	1.45	2.75	4.1%	2.9%	0.820	0.498	3.44%
Human Soft Holding	3.112	-0.066	-2.08%	3.79	9.13	11.99	398	2.4%	-7.2%	0.27	0.09	40.5%	32.8%	3.845	2.972	1.02%
Alafco Aviation Lease and Finance	0.166	0.001	0.61%	0.73	NM	0.00	158	0.0%	-18.2%	0.03	0.21	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.132	-0.001	-0.75%	0.50	22.30	3.76	94	-10.8%	-40.8%	0.30	2.25	2.2%	1.4%	0.235	0.132	0.24%
Gulf Cable and Electrical Industries Group	1.208	0.018	1.51%	1.12	13.50	5.04	251	2.4%	-0.6%	0.91	0.76	8.3%	6.4%	1.340	0.999	0.64%
Integrated Holding	0.443	0.005	1.14%	1.84	35.78	3.42	112	0.2%	19.7%	0.23	0.53	5.1%	3.3%	0.477	0.332	0.29%
Kuwait Portland Cement	0.816	0.007	0.87%	1.11	13.56	8.65	82	-0.5%	-0.1%	0.01	0.02	8.3%	6.3%	0.945	0.800	0.21%
United Projects for Aviation Services	0.167	-0.017	-9.24%	0.61	140.34	0.00	63	-6.5%	-18.1%	0.01	0.04	0.4%	0.3%	0.268	0.164	0.16%
Heavy Engineering Industries and Shipbuilding	0.772	-0.004	-0.52%	2.00	22.87	2.58	139	4.4%	25.9%	1.89	2.42	8.9%	3.6%	0.793	0.566	0.36%
National Industries	0.166	0.000	0.00%	0.70	13.22	6.02	60	0.0%	-14.4%	0.00	0.00	5.2%	3.7%	0.200	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.249	0.002	0.81%	0.95	10.70	8.10	30	2.0%	-16.2%	0.01	0.04	9.1%	5.4%	0.320	0.229	0.08%
Ras Al Khaimah for White Cement and Constructi	0.086	0.001	1.18%	0.72	59.83	0.00	43	1.2%	-35.3%	0.03	0.31	1.2%	1.0%	0.143	0.082	0.11%
Combined Group Contracting	0.420	0.000	0.00%	1.41	6.89	7.14	72	-0.2%	-7.5%	0.44	1.06	21.5%	5.5%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.052	0.000	-0.38%	0.38	NM	0.00	14	-0.4%	-11.1%	0.00	0.01	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.171	0.015	9.62%	0.91	11.88	7.69	17	0.6%	6.2%	0.00	0.00	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.031	0.002	6.16%	0.26	NM	0.00	7	8.4%	-6.1%	0.00	0.13	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.084	0.000	0.00%	0.70	11.33	5.93	14	5.5%	4.7%	0.00	0.00	6.0%	5.4%	0.095	0.067	0.04%
Specialities Group Holding	0.101	0.000	0.00%	0.55	6.06	6.60	17	1.0%	-2.7%	0.05	0.47	9.2%	6.4%	0.123	0.091	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.018	0.007	0.00%
Metal and Recycling	0.083	0.000	0.00%	0.98	11.59	0.00	7	0.0%	65.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.305	0.004	1.33%	0.96	9.12	5.98	46	-1.6%	-7.0%	0.01	0.12	10.9%	8.1%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,001			5.67	11.19					7.66%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.820	0.000	0.00%	1.78	10.64	2.97	516	-1.6%	79.3%	0.04	0.02	18.2%	4.4%	1.899	0.965	1.32%
Al Ahleia Insurance	0.595	0.000	0.00%	0.99	7.36	6.72	129	0.0%	19.5%	0.01	0.02	13.4%	5.4%	0.720	0.488	0.33%
Kuwait Insurance	0.419	-0.019	-4.34%	0.58	2.08	9.13	77	-2.8%	-20.0%	0.09	0.21	NULL	NULL	0.627	0.416	0.20%
Kuwait Reinsurance	0.376	0.000	0.00%	1.33	11.04	1.46	98	0.0%	42.3%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	0.000	0.00%	0.72	7.13	5.68	24	-0.2%	15.5%	0.00	0.03	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.053	0.002	4.51%	0.63	34.17	0.00	6	-1.3%	17.1%	0.00	0.00	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.024	-0.001	-4.00%	0.64	42.11	0.00	3	0.4%	-2.0%	0.01	0.22	0.8%	0.8%	0.038	0.019	0.01%
Total Insurance - 8 Companies							881			0.15	0.51					2.25%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.730	0.000	0.00%	1.72	9.21	6.85	71	5.8%	-7.5%	0.00	0.00	19.3%	15.3%	1.040	0.689	0.18%
Independent Petroleum Group	0.449	0.000	0.00%	0.81	12.33	6.68	81	6.7%	-12.0%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.21%
Burgan for Well Drilling Trading and Maintenance	0.092	0.005	5.14%	0.32	7.88	0.00	25	-1.6%	-20.0%	0.01	0.17	4.2%	1.4%	0.133	0.087	0.06%
Energy House Holding	0.054	0.004	7.00%	0.59	NM	0.00	2	2.9%	190.2%	0.00	0.00	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.017	0.012	0.02%
Senergy Holding	0.031	-0.002	-4.98%	0.64	NM	0.00	6	-1.5%	-32.1%	0.00	0.14	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							191			0.02	0.31					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.811	0.011	1.38%	1.81	16.92	1.65	1,067	-1.7%	1.4%	0.71	0.88	11.1%	5.5%	0.894	0.680	2.73%
Salhia Real Estate	0.415	0.014	3.49%	1.34	14.44	3.56	228	1.7%	-15.1%	0.31	0.76	9.6%	3.7%	0.550	0.383	0.58%
Commercial Real Estate	0.097	0.001	1.15%	0.60	17.58	3.05	171	-1.4%	0.5%	0.36	3.71	3.4%	2.0%	0.111	0.092	0.44%
National Real Estate	0.066	0.001	2.02%	0.30	13.28	0.00	123	-1.4%	-47.5%	0.03	0.49	2.3%	1.6%	0.156	0.064	0.31%
Tamdeen Real Estate	0.360	0.000	0.00%	0.64	9.47	3.33	145	0.0%	-2.7%	0.00	0.00	7.0%	3.8%	0.405	0.326	0.37%
Kuwait Real Estate	0.165	0.008	5.10%	1.17	15.19	1.86	152	3.8%	57.4%	1.47	9.02	7.9%	2.9%	0.170	0.101	0.39%
United Real Estate	0.047	0.000	-0.21%	0.32	194.17	0.00	61	3.6%	-26.1%	0.00	0.01	0.5%	0.2%	0.080	0.043	0.15%
First Dubai for Real Estate Development	0.034	0.000	-1.18%	0.35	NM	0.00	25	-1.2%	-31.4%	0.00	0.15	-6.8%	-5.4%	0.059	0.032	0.06%
Al Mazaya Holding	0.069	0.002	2.84%	0.74	NM	0.00	33	-2.7%	12.7%	0.17	2.50	-70.8%	-19.6%	0.079	0.046	0.08%
Ajial Real Estate Entertainment	0.245	0.000	0.00%	0.37	9.44	1.94	50	-2.8%	-11.0%	0.01	0.06	3.9%	3.0%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.084	0.000	0.00%	0.49	9.91	5.95	28	2.1%	5.1%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.136	0.005	3.82%	2.85	8.88	0.00	44	10.6%	123.0%	0.40	2.93	38.2%	6.3%	0.140	0.048	0.11%
Aayan Real Estate	0.072	0.001	1.69%	0.49	6.49	7.04	30	1.3%	-6.6%	0.02	0.27	7.7%	5.8%	0.084	0.066	0.08%
Al Argan International Real Estate	0.070	0.000	-0.29%	0.24	NM	0.00	18	-0.3%	-25.1%	0.04	0.52	-1.5%	-0.5%	0.101	0.067	0.05%
Al-Enmaa Real Estate	0.050	0.000	0.60%	0.54	21.50	0.00	23	-1.0%	-15.5%	0.02	0.39	2.5%	NM	0.064	0.048	0.06%
Arkan Al Kuwait Real Estate	0.087	0.000	0.00%	0.63	34.52	6.90	22	0.0%	-25.0%	0.00	0.00	1.8%	0.8%	0.127	0.081	0.06%
Kuwait Business Town Real Estate	0.059	0.002	3.54%	0.71	9.98	8.85	34	8.1%	4.3%	0.03	0.54	7.2%	4.2%	0.070	0.051	0.09%
Dalqan Real Estate	0.142	-0.003	-2.07%	1.36	45.95	2.03	9	-2.1%	-37.0%	0.02	0.15	2.9%	2.4%	0.235	0.140	0.02%
Sokouk Holding	0.045	0.002	4.88%	0.93	8.16	0.00	26	12.4%	96.1%	1.08	23.43	12.1%	6.0%	0.047	0.021	0.07%
Tijara and Realestate Investment	0.053	0.000	0.38%	0.48	14.99	7.55	20	0.6%	-0.6%	0.00	0.02	3.2%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.057	-0.001	-1.22%	0.55	5.82	0.00	21	4.4%	58.6%	0.35	6.24	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	19.54	3.37	14	0.0%	-6.3%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.04%
Mashaer Holding	0.058	0.001	0.87%	0.64	4.07	0.00	10	-0.7%	6.0%	0.01	0.21	16.3%	11.8%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.155	0.000	0.00%	1.30	50.49	0.00	23	0.0%	-27.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.076	0.000	0.00%	0.67	9.29	10.53	8	0.0%	-30.9%	0.00	0.00	7.2%	4.5%	0.110	0.076	0.02%
Al Massaleh Real Estate	0.028	0.000	0.00%	0.44	NM	0.00	7	0.0%	-7.3%	0.00	0.02	-11.8%	-1.9%	0.038	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.10	NM	0.00	6	0.0%	0.0%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.015	0.000	-1.36%	0.26	NM	0.00	3	0.0%	-31.0%	0.02	1.34	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.155	0.009	6.16%	1.79	NM	0.00	16	4.7%	73.6%	0.08	0.49	-15.5%	-14.0%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.030	0.028	0.01%
Al Masaken International Real Estate Developmen	0.026	0.000	1.16%	0.41	15.82	0.00	3	-1.5%	-3.0%	0.02	0.64	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.043	-0.001	-2.47%	0.24	24.11	0.00	6	0.9%	-27.7%	0.00	0.03	1.0%	0.8%	0.068	0.038	0.02%
Total Real Estate - 32 Companies							2,426			5.15	54.80					6.19%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.082	0.001	1.23%	0.74	NM	0.00	8	-1.2%	-14.3%	0.00	0.01	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.74	NM	0.0%	8			0.00	0.01	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.486	0.003	0.62%	1.70	10.01	7.25	2,103	1.2%	-13.7%	0.89	1.82	17.3%	5.4%	0.629	0.451	5.37%
Kuwait Telecommunications	0.532	0.003	0.57%	2.25	15.95	5.67	531	0.4%	-9.1%	0.31	0.59	14.3%	7.8%	0.793	0.520	1.36%
National Mobile Telecommunications	1.202	0.022	1.86%	1.02	6.85	5.93	602	0.8%	3.7%	0.02	0.02	15.6%	8.4%	1.300	0.957	1.54%
Hayat Communications	0.081	0.000	0.00%	0.76	NM	0.00	7	0.0%	35.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,244			1.23	2.43					8.28%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.179	0.002	1.13%	1.62	14.44	6.78	197	2.9%	-4.8%	0.04	0.22	12.4%	2.9%	0.208	0.170	0.50%
Total Utilities - 1 Company							197			0.04	0.22					0.50%

Total Market 150 Companies				1.58	29.54	4.32	39,160			44.86	178.37					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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